# DON Program/Budget Information System (PBIS)

## Navy Service Day Workshop
## ASMC PDI 2002

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# OSD FYDP Improvement Program

- **Concerns and Issues driving OSD (PA&E)**
  - **FYDP no longer adequately supports PPBS**
  - **FYDP reports don't show information as decision-makers need it**
  - **Current processes are labor intensive**

- **Objectives:**
  - **Improve quality and usefulness of programming information available to senior DoD decision-makers**
  - **Improve data relating to readiness, force structure, acquisition, and infrastructure**
  - **Apply modern technology to collecting, storing, and sharing data among OSD and military departments**

# DoN FYDP Improvement Project Goals

- **Develop a single DoN integrated POM & Budget database that provides access to current financial plans, regardless of PPBS phase**
  - **Develop improved analytical tools to support FYDP analysis**
  - **Reduce workload through automation and eliminating redundancy/data disconnects**
- **Review associated PPBS business processes to maximize utility of new integrated database**
- **Restructure & realign program and budget data elements in support of OSD and DoN objectives**
- **Provide accurate information in a timely manner to support DoN leadership in their PPB decision-making needs**

# DoN FYDP Improvement Project Components

- **FYDP Program Element (PE) Restructuring**
  - **Better align PEs with Budget Line Items**
- **PPBS Business Process Reengineering (BPR)**
  - **Develop process related improvements**
- **DoN Data Warehouse**
- **Program/Budget Information System (PBIS)**
  - **Replace WINPAT (programming) and NBTS (budgeting)**

# POM / Budget Disconnects

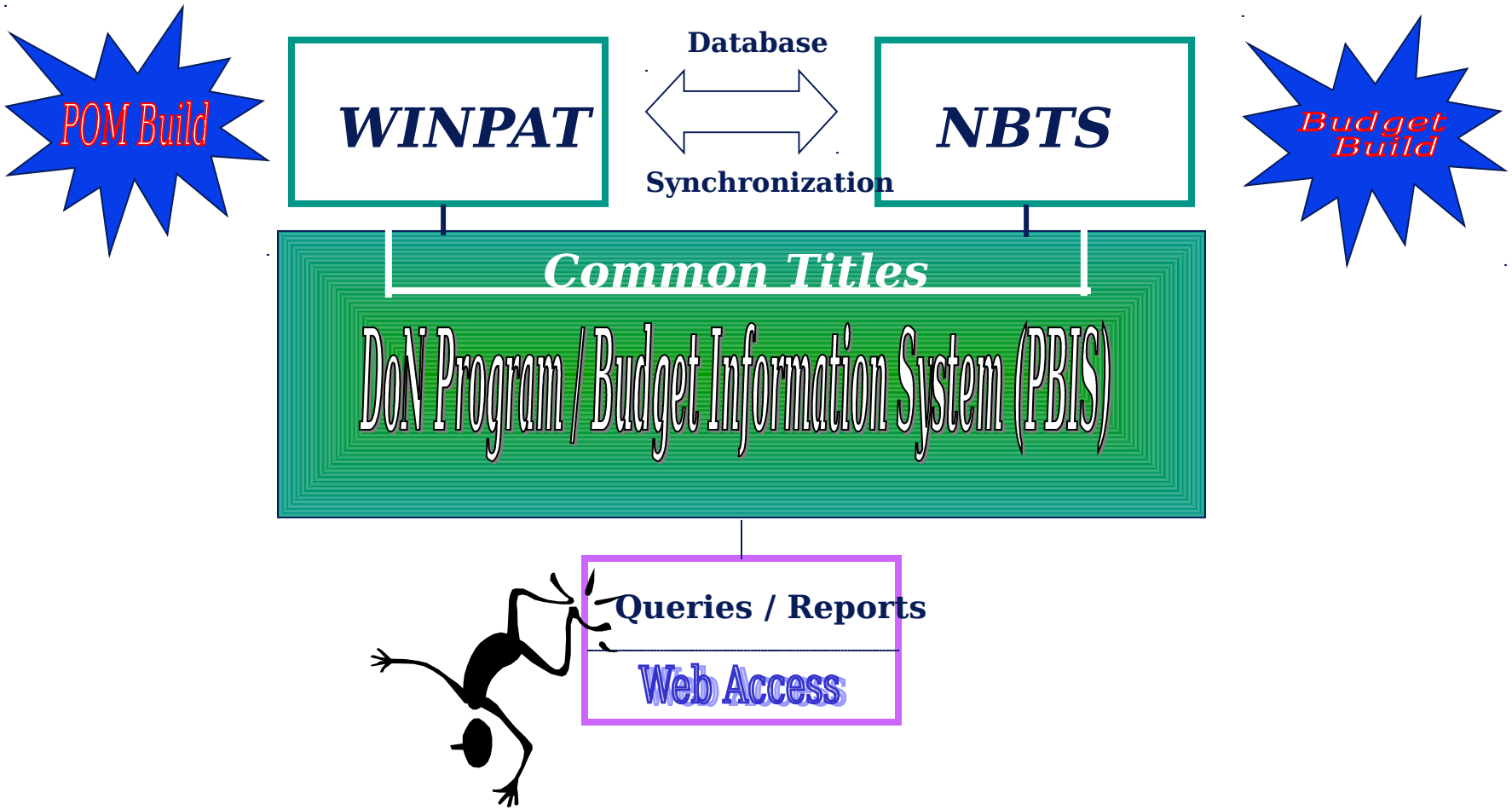
- **Confirmed that strengthening POM Budget Coordination is the first priority**

  **... *but there is much more we can do to facilitate senior leadership decision-making ...***

# DoN FYDP Improvement Project
## PBIS Goals

- **Single, integrated program / budget database**
- **Web-enabled access to current/historical financial data regardless of PPB phase**
- **Desktop analytical tools to support analysis & facilitate decision-making**

# Program /Budget Information System (PBIS)

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# PBIS Development Timeline

**Initial Operational Capability (IOC) (Jan 02)**

**PBIS Technical Development (Nov 01 – Sep 02)**

**Operational Test & Evaluation (Oct – Dec 02)**

**Final Operational Capability (FOC) (Dec 02)**

**Retire WINPAT & NBTS**

# DoN FYDP Improvement Project PE Restructuring

- **Make PEs relevant to programming *and* *budgeting***
  - **Is what we have outdated?**
    - **Reform PE structure to better conform to modern DoN**
  - **Need to be meaningful throughout PPBS process… including budget execution**
    - **PEs need to better support DoN decision making**
  - **Harmonize OSD / DoN data**

# DoN FYDP Improvement Project PPBS Process Review

- **Study and model As/Is POM / Budget process**
  - **Roles of BSOs & RSs need to be examined**
  - **Timing and Data Requirements**
  - **Appropriate Level of Data Detail**
    - **Support decision making, reporting, and audit trail**
    - **Eliminate / reduce duplicative reporting requirements**

- **Develop recommendations that provide opportunities**
  - **To maximize PBIS' utility / effectiveness**
  - **To support core business functions**

# DoN FYDP Improvement Project Where We Are Now...

- **PBIS (NGIT)**
  - **Building and testing the PBIS update capability along with the external reporting and interface capabilities. (Nov 01 – Sep 02)**
  - **Achieved Initial Operational Capability (IOC)**
    - **Source for Current DoN Program/Budget Data during POM/Budget 04 Build and enhanced Query/Reporting Capability**
  - **Scheduled to conduct system operational test and evaluation (Oct 02)**
  - **Anticipate achieving Final Operational Capability (FOC) Certification (Dec 02)**
    - **Data Input/Update Capability**
    - **Report & Data Updates to OSD/Congress**
    - **Data Interfaces with multiple DoN/DoD Systems**
- **PE Restructuring (BCI)**
  - **Developed a proposed structure and briefing to senior leadership**
- **PPBS Business Process Reengineering (KPMG Consulting)**
  - **Briefing senior leadership on BPR recommendations**

# Next Up...

# Financial Data Warehouse

*What Does That Mean...!?*

# FYDP Improvement Project: DoN Data Warehouse

- **What we mean**
  - **A Data Warehouse of [harvested] pieces**
    - **FYDP**
    - **Admin Data**
    - **Force Levels**
    - **Budget Justification Material**
    - **Performance Results**
    - **Military & Civilian Manpower**
    - **Execution Results**
    - **Acquisition Data**
    - **Planning Data**
    - **Legislative Material**

Potentially, DoN Official Position *and* Working

# The FYDP Improvement Elephant